

3 - 2014-04-28

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X0206 3 2014-04-21 0 0001309082 LUCAS ENERGY, INC. LEI 0001606025 Helmers John 1357 ASHFORD AVENUE PMB 426 SAN JUAN PR 00907 PUERTO RICO 0 0 1 0 0001606238 Helmers Adele Glenn 1357 ASHFORD AVENUE PMB 426 SAN JUAN PR 00907 PUERTO RICO 0 0 1 0 0001606206 Condagua, LLC 1357 ASHFORD AVENUE PMB 426 SAN JUAN PR 00907 PUERTO RICO 0 0 1 0 0001602716 Long Focus Capital Management, LLC PMB 426 1357 ASHFORD AVENUE SAN JUAN PR 00907 PUERTO RICO 0 0 1 0 0001606664 Long Focus Capital, LLC 1357 ASHFORD AVENUE PMB 426 SAN JUAN PR 00907 PUERTO RICO 0 0 1 0 Common Stock, par value \$0.001 per share 1666666 D Common Stock, par value \$0.001 per share 1378168 I See Footnotes 2, 3, 4, and 5 Common Stock, par value \$0.001 per share 1300000 I See Footnotes 2, 3, 4, and 5 Warrants 1 2014-10-18 2019-04-21 Common Stock 833333 D A. Glenn Helmers ("AGH"), who is also reporting her ownership on this Form 3, has an indirect pecuniary interest in the shares held directly by John B. Helmers ("JBH") because she is his wife. AGH is the direct beneficial owner of 100% of the ownership interests in each of the following: Condagua, LLC. ("Condagua," which directly owns 1,378,168 shares of the common stock ("Common Stock"), par value \$0.001 per share of the Issuer (the "Condagua Holdings")) and Long Focus Capital, LLC ("LFC," which has a direct pecuniary interest in 1,300,000 shares of Common Stock (the "LFC Holdings")) and as such has an indirect pecuniary interest in the Common Stock held by each of LFC and Condagua. JBH has an indirect pecuniary interest in the Common Stock owned by Condagua and LFC by virtue of his marriage to AGH. Long Focus Capital Management, LLC ("LFCM," which has an indirect pecuniary interest in the 1,300,000 shares held by LFC by virtue of being the investment advisor to LCM (the "LFCM Holdings")). LFCM is owned by JBH. Condagua, which is also reporting its ownership on this Form 3, does not have a pecuniary interest in the securities owned by AGH, JBH, LFC, or LFCM and, as such, only has a direct pecuniary interest in the Condagua Holdings. LFC, which is also reporting its ownership on this Form 3, does not have a pecuniary interest in the securities owned by AGH, JBH, Condagua, or LFCM and, as such, only has a direct pecuniary interest in the LFC Holdings. LFCM, which is also reporting its ownership on this Form 3, does not have a pecuniary interest in the securities owned by AGH, JBH, or Condagua and, as such, only has an indirect pecuniary interest in the LFCM Holdings. John B. Helmers 2014-04-24 A. Glenn Helmers 2014-04-24 A. Glenn Helmers, as managing member of Condagua, LLC 2014-04-24 A. Glenn Helmers, as managing member of Long Focus Capital, LLC 2014-04-24 John B. Helmers as managing member of Long Focus Capital Management, LLC 2014-04-24