

**4 - 2014-05-02**

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X0306 4 2014-05-01 0 0001309082 LUCAS ENERGY, INC. LEI 0001606206 Condagua, LLC 1357 ASHFORD AVENUE PMB 426 SAN JUAN PR 00907 PUERTO RICO 0 0 1 0 Common Stock, par value 0.001 per share 2014-05-01 4 J 0 1300000 0 A 2678168 D Long Focus Capital ("LFC"), 100% of the ownership interests of which are owned by A. Glenn Helmers ("AGH"), transferred 1,300,000 shares effective May 1, 2014 to Condagua, LLC ("Condagua"), 100% of the ownership interests of which are also owned by AGH, for no consideration. Condagua and LFC are affiliates under the common control of AGH. /s/ Adele Glenn Helmers 2014-05-01