

4 - 2014-07-25

Form: 4

Filing date: 2014-07-25

Accession: 0001580695-14-000422

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X0306 4 2014-07-25 0 0001309082 LUCAS ENERGY, INC. LEI 0001556608 Meson Capital Constructive Partners LP ONE SANSOME STREET, SUITE 1895 SAN FRANCISCO CA 94104 1 0 0 1 See Explanation of Responses 0001535780 Morris Ryan J. ONE SANSOME STREET, SUITE 1895 SAN FRANCISCO CA 94104 1 0 0 1 See Explanation of Responses 0001535880 Meson Capital Partners LLC ONE SANSOME STREET, SUITE 1895 SAN FRANCISCO CA 94104 1 0 0 1 See Explanation of Responses 0001475486 Meson Capital Partners LP ONE SANSOME STREET, SUITE 1895 SAN FRANCISCO CA 94104 1 0 0 1 See Explanation of Responses Common Stock, \$0.001 par value 2014-07-25 4 J 0 4211350 0 D 11463 I By Meson Capital Constructive Partners LP Common Stock, \$0.001 par value 513560 I By Meson Capital Partners LP This Form 4 is filed jointly by Meson Capital Constructive Partners L.P. ("Meson Constructive"), Meson Capital Partners LP ("Meson LP"), Meson Capital Partners LLC ("Meson LLC") and Ryan J. Morris. Each of the Reporting Persons, prior to the consummation of the transactions reported in this Form 4, was a member of a Section 13(d) group that collectively owned more than 10% of the Issuer's outstanding shares of Common Stock. Each of the Reporting Persons disclaims beneficial ownership of the shares of Common Stock reported herein except to the extent of his or its pecuniary interest therein. Subsequent to the consummation of the transactions reported in this Form 4, the Section 13(d) group no longer owns more than 10% of the Issuer's outstanding shares of Common Stock; however, Ryan Morris continues to serve as a member of the Board of Directors of the Issuer. Represents in-kind distributions of Common Stock of the Issuer to limited partners of Meson Constructive, without consideration. Securities owned directly by Meson Constructive, and owned indirectly by Meson LLC by virtue of it being the general partner of Meson Constructive and by Ryan J. Morris by virtue of his position as managing member of Meson LLC. Securities owned directly by Meson LP, and owned indirectly by Meson LLC by virtue of it being the general partner of Meson LP and by Ryan J. Morris by virtue of his position as managing member of Meson LLC. By: Meson Capital Constructive Partners L.P., By: Meson Capital Partners LLC, General Partner, By: /s/ Ryan J. Morris, Managing Member 2014-07-25 By: Meson Capital Partners L.P., By: Meson Capital Partners LLC, General Partner, By: /s/ Ryan J. Morris, Managing Member 2014-07-25 By: Meson Capital Partners LLC, By: /s/ Ryan J. Morris, Managing Member 2014-07-25 /s/ Ryan J. Morris 2014-07-25