

**4/A - 2011-01-28**

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**4/A**

X0303 4/A 2011-01-04 2011-01-05 0 0001309082 LUCAS ENERGY, INC. AMEX:LEI 0001013720 GRUNEBaum PETER 368 MCLAIN STREET BEDFORD HILLS NY 10507 1 0 0 0 Common Stock 2011-01-04 4 P 0 200 2.375 A 112229 D Common Stock 2011-01-05 4 G 0 200 2.375 D 112229 D Common Stock 2011-01-10 4 A 0 12000 0 A 112229 D Stock Options 2.07 2011-01-10 4 A 0 6000 0 A 2011-01-10 2020-10-07 Common Stock 6000 24000 D Stock Options 2.07 2011-01-10 4 A 0 6000 0 A 2011-01-10 2020-10-07 Common Stock 6000 24000 D Stock Options 2.07 2011-01-10 4 A 0 6000 0 A 2011-01-10 2020-10-07 Common Stock 6000 24000 D Stock Options 2.07 2011-01-10 4 A 0 6000 0 A 2011-03-31 2020-10-07 Common Stock 6000 24000 D This Form 4/A, replaces the Form 4 filed by Mr. Grunebaum on January 5, 2010, to update and correct the aggregate beneficial ownership from such original filing and includes additional transactions effective January 10, 2011. On October 7, 2010, the Issuer's Board of Directors approved the issuance of 12,000 shares of common stock and 24,000 options to purchase shares of common stock each Director of the Company, including Mr. Grunebaum, in consideration for services rendered to the Issuer during the April 1, 2010 to March 31, 2011 fiscal year, which options had an exercise price of \$2.07 per share and vest in tranches of 1/4th of such options per quarter pursuant to the Plan, which issuances and grants were ratified by the Issuer's shareholders at its Annual Meeting of Stockholders held on January 10, 2011.  
/s/ Peter Grunebaum 2011-01-28