

4 - 2012-04-27

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X0305 4 2012-04-25 0 0001309082 LUCAS ENERGY, INC. AMEX:LEI 0001444463 Lai Kwongyip Andrew 3555 TIMMONS LN. SUITE 1550 HOUSTON TX 77027 0 1 0 0 CFO Common Stock 2012-04-25 4 A 0 18935 1.72 A 32118 D Effective February 18, 2011, the Issuer entered into an employment agreement with Mr. Lai. Pursuant to the agreement, Mr. Lai is receiving \$32,568 in shares, net of applicable payroll taxes. /s/ K. Andrew Lai 2012-04-27