

**4 - 2012-05-21**

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X0305 4 2012-05-21 0 0001309082 LUCAS ENERGY, INC. MKT:LEI 0001444463 Lai Kwongyip Andrew 3555 TIMMONS LN. SUITE 1550 HOUSTON TX 77027 0 1 0 0 Chief Financial Officer Common Stock 2012-05-21 4 A 0 5108 1.44 A 37226 D Mr. Lai is receiving \$7,355.80 in shares, net of applicable payroll taxes, pursuant to the employment agreement between the Issuer and Mr. Lai. /s/ K. Andrew Lai 2012-05-21