

4 - 2012-12-28

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X0306 4 2012-12-20 0 0001309082 LUCAS ENERGY, INC. LEI 0001535780 Morris Ryan J. 2687 CALIFORNIA STREET SAN FRANCISCO CA 94115 1 0 1 1 See Explanation of Responses Stock Option (Right to Buy) 1.1500 2012-12-20 4 A 0 50000 0 A 2014-12-20 Common Stock 50000 50000 D Granted to the Reporting Person in his capacity as a director of the Issuer pursuant to the 2012 Stock Incentive Plan of the Issuer. Represents the closing sale price of the shares of common stock of the Issuer on December 24, 2012. Options vest in 12 equal monthly installments beginning January 20, 2013. The Reporting Person is a member of a Section 13(d) group that collectively owns more than 10% of the outstanding shares of common stock of the Issuer. By: /s/ Ryan J. Morris 2012-12-28