

**4 - 2013-04-08**

Form: 4

Filing date: 2013-04-08

Accession: 0001566506-13-000052

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X0306 4 2013-04-04 0 0001309082 LUCAS ENERGY, INC. LEI 0001098536 KRUSEN W ANDREW JR 1414 W. SWANN AVENUE, SUITE 100 TAMPA FL 33606 1 0 0 0 Common Stock Purchase Warrants 1.5 2013-04-04 4 A 0 12500 A 2013-04-04 2018-04-04 Common Stock 12500 12500 I Through Krusen Thompson Interest, Ltd. Common Stock Purchase Warrants 1.5 2013-04-04 4 A 0 12500 A 2013-04-04 2018-04-04 Common Stock 12500 12500 I Through Wit Ventures, Ltd. Effective April 4, 2013, two entities beneficially owned by the Reporting Person loaned the Issuer \$125,000 each (\$250,000 total) and were each granted warrants to purchase 12,500 shares of the Issuer's common stock (25,000 total) in connection with, and as consideration for, such loans. /s/W. Andrew Krusen, Jr. 2013-04-08